# Encrypted File for Volunteer Processing



#### **Encrypted File Overview**

- Once an application is dropped off, a digital file is created
- File location: encrypted file, Category 1 or pending folder
  - Category 1 applications do not need to start in the pending folder
  - Once application process for category 2 volunteers is over, the volunteer file will be moved into the appropriate folder (category 2- approved, rejected, etc.)
- All volunteer folders will be titled LastName, FirstName, Month/Year
  - Ex. Wildcat, Wally 09-25
- The Volunteer Application Packet will be scanned into the folder
- For Category 2 Volunteers:
  - The checklist will be copied into every Category 2 Volunteer file
  - All completed checks will be saved into the folder as separate files
    - Criminal Record Check and Sex Offender Registry (Sterling background check)
    - CAN
    - Reference



# **Encrypted File Folder Options**

Category 1 Volunteers	9/23/2025 8:48 AM	File folder
Category 2 Volunteers-Approved	4/14/2025 9:51 AM	File folder
Category 2 Volunteers-Pending	9/23/2025 8:48 AM	File folder
Client Protection Committee Information	9/23/2025 1:56 PM	File folder
Disengaged Volunteers	4/14/2025 9:50 AM	File folder
Inactive Volunteers	8/19/2025 9:19 AM	File folder
Rejected Applications	8/15/2025 3:08 PM	File folder

<u>Category 1:</u> Under continual guidance by Extension staff or approved category 2 volunteer, only needs an application and volunteer position description

<u>Category 2 Approved:</u> Completed folders that have been approved by the Client Protection Committee <u>Category 2 Pending:</u> In the process of being approved

<u>Client Protection Committee Information:</u> Where CPC agendas, minutes, and membership rosters are kept <u>Disengaged:</u> Previously approved volunteer that is no longer eligible to volunteer

**Inactive:** Still eligible but not volunteering

**Rejected:** Not approved to volunteer by Client Protection Committee



# Category 1 Volunteers Folder

4-H Youth Development 9/19/2025 9:35 AM File folder Agriculture and Natural Resources 4/14/2025 9:51 AM File folder Community Arts 4/14/2025 9:51 AM File folder Family and Consumer Sciences File folder 4/14/2025 9:51 AM Wildcat, Wally 09-25 9/22/2025 4:07 PM File folder Application 9/22/2025 11:21 AM Adobe Acrobat D... 2,784 KB Volunteer Position Description 9/22/2025 11:19 AM Adobe Acrobat D... 2,359 KB

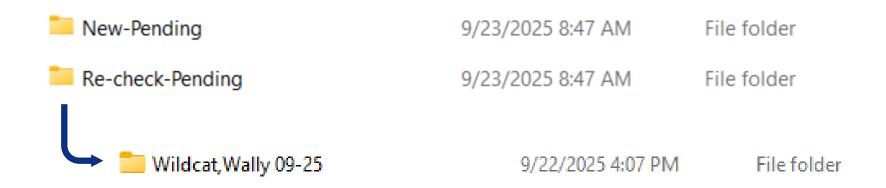


# Category 2 Volunteers - Pending Folder

New –Pending: First time applying to be a volunteer

Re-Check - Pending: Current volunteer that needs re-screening

• Every 4 years: Criminal Record Check and Sex Offender Registry (Sterling background check), CAN Check





# **Completed Pending Folder**

Wildcat, Wally 09-25

9/22/2025 4:07 PM

File folder

As items are scanned in or returned, they will be placed in the folder. A complete folder will have all components noted on checklist

	Background Check Report (Criminal Record Check and Sex Offender Registry)	8/15/2025 2:39 PM	Adobe Acrobat D
	🚨 CAN Check - Completed	8/15/2025 2:40 PM	Adobe Acrobat D
	🚨 CAN Check	8/15/2025 2:39 PM	Adobe Acrobat D
	Checklist	8/15/2025 2:38 PM	Adobe Acrobat D
۲	MVR (Motor Vehicle Record)	8/15/2025 2:38 PM	Adobe Acrobat D
	Reference #1	8/15/2025 2:39 PM	Adobe Acrobat D
	Reference #2	8/15/2025 2:39 PM	Adobe Acrobat D
	Volunteer and Leader Application	8/15/2025 2:40 PM	Adobe Acrobat D
	Nolunteer Position Description	8/15/2025 2:39 PM	Adobe Acrobat D



#### **Completed Folder**

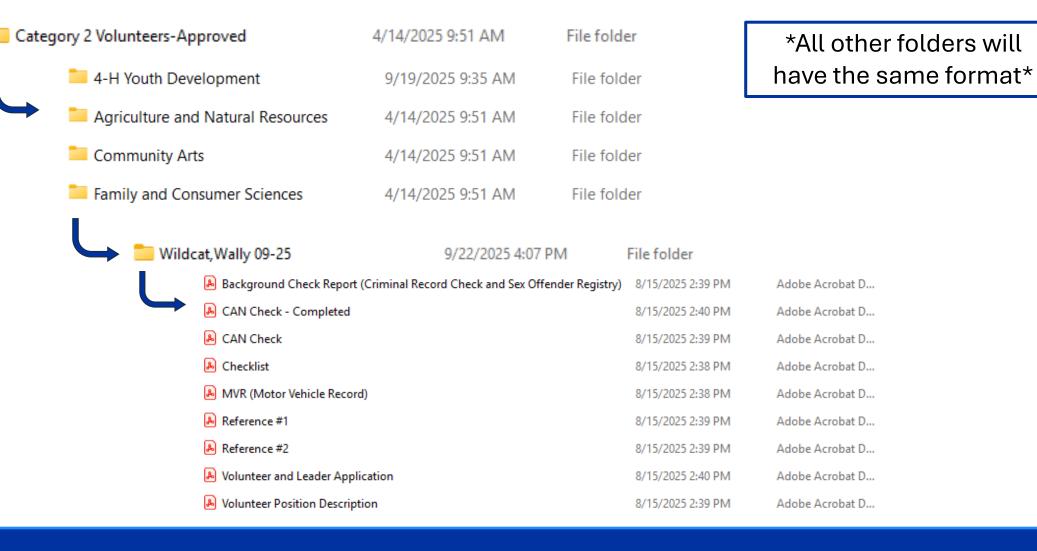
A completed volunteer file will be moved into one of the following folders:

Category 2 Volunteers-Approved	4/14/2025 9:51 AM	File folder
Disengaged Volunteers	4/14/2025 9:50 AM	File folder
Inactive Volunteers	8/19/2025 9:19 AM	File folder
Rejected Applications	8/15/2025 3:08 PM	File folder

- A folder is completed when all files are collected, and the Client protection Committee has decided on volunteer status (approved, rejected, etc.)
- It is up to the staff assistant in charge of the encrypted file to ensure that volunteer folders are moved into the correct folder, along with ensuring that they are re-screened when needed
  - Every 4 years for Criminal Record Check and Sex Offender Registry (Sterling background check), CAN check



#### Category 2 Volunteers – Approved





#### Recap

- Volunteer folder will be categorized as Category 1 or 2
- In every encrypted folder, will be another folder with the Volunteer's naming convention
  - Last, First Month-Year
  - Within that folder is where all files for that volunteer will be stored
- Staff Assistant Responsibility:
  - Ensure that volunteer folders are moved into the correct folder
    - Ex. From the pending to approved folder
  - Ensure that volunteers are re-screened when needed
    - Every 4 years for Criminal Record Check and Sex Offender Registry (Sterling Background Check), CAN check
- Once everything is completed and the Client protection committee has taken action,
  volunteer folder is moved to either Category 2 Volunteers Approved, or Rejected

